



# Creating harmony in the energy market

## 2019 Spring Conference

Hilton Nashville, April 30 - May 2



## The North American Energy Markets Association Cordially Welcomes You to the 2019 Spring Conference!

### SCHEDULE OF EVENTS



| <b>TUESDAY, APRIL 30</b>   |  |
|--|--|
| <p>1:00 – 7:00pm<br/><i>Boone/Crockett Prefunction Lobby</i></p> | <p><b>Registration</b></p>   |
| <p>2:00 – 3:30pm<br/><i>Boone/Crockett Ballroom</i></p>          | <p><b>Pre-Conference Presentation: Innovations in the Market</b><br/>Market participants explain how thinking outside-the-box creates new solutions to traditional challenges. Discover how the innovators are defining new pathways to success.<br/><br/><i>Ben Turner, Manager, Operations &amp; Market Support – NIPSCO; Mike Gonzales, President &amp; CEO – J. Joseph Consulting; and Bob Anderson, Executive Director and Roderick Austin, Member – Committee of Chief Risk Officers (CCRO). KC Hairston, Esq. – Balch &amp; Bingham, M.C.</i></p> |
| <p>4:00 – 5:00pm<br/><i>Boone/Crockett Ballroom</i></p>          | <p><b>Opening Session: Modern Energy Market Manipulation</b><br/>Market manipulation threatens to destroy the value of the electricity and natural gas markets. Join this lively and practical discussion of the do's and don'ts of energy deals to maintain a healthy manipulation-free market.<br/><br/><i>Andrew N. Kleit, Professor of Energy &amp; Environmental Economics – Penn State University</i><br/><br/><i>Sponsored by Allete Clean Energy</i></p>   |
| <p>5:00 – 7:00pm<br/><i>Atrium Lobby</i></p>                     | <p><b>Welcome Reception</b><br/><i>Hosted by Arroyo Energy Investors</i></p>   |
| <p>7:00pm</p>  | <p><b>Dinner on your own</b></p>   |



## WEDNESDAY, MAY 1

|   |  |   |
|---|--|---|
| 7:00 – 8:00am<br><i>Prefunction Lobby</i> | <b>Breakfast Buffet</b><br><i>Sponsored by Manitoba Hydro</i>  |    |
| 7:15 – 7:45am<br><i>Boone/Crockett</i>    | <b>Breakfast Presentation: Price &amp; Load Forecasts in PJM &amp; ERCOT</b><br><i>Matthew Hong, Director of Research, Power &amp; Gas – Morningstar</i>   |   |
| 8:00am                                    | <b>Conference Schedule</b><br><i>Mike Critchley, NAEMA Executive Director and CEO</i>  |   |
| 8:15am                                    | <b>Opening Remarks – General Session M.C.</b><br><i>Jim Richardson, NAEMA President – Avant Energy</i>   |   |
| 8:30am                                    | <b>Host's Welcome</b><br><i>Chuck Jordan, Founding Partner – Arroyo Energy Investors</i>   |   |
| 9:00am                                    | <b>Avoiding Judgment Traps for Successful Deal-Making</b><br><i>Salim Jabbour, Ph.D., Chief Executive Officer – Abacus Solutions</i>   |   |
| 9:35am                                    | <b>The NAEMA-IECA Collaboration for North America</b><br><i>Chris York – Chair, IECA's Contracts &amp; Legal Education Group and<br/>           KC Hairston, Balch &amp; Bingham – NAEMA's Counsel</i>                   |   |
| 10:10am                                   | <b>Mid-Morning Break</b><br><i>Sponsored by Nodal Exchange</i>   |    |
| 10:25am                                   | <b>General Session Prize Drawings</b><br><i>Sponsored by WPPI Energy</i>   |    |
| 10:30am                                   | <b>Trends in the Energy Market</b><br><i>Jason Lemme, Managing Director – Hartree Partners</i>   |   |
| 11:10am                                   | <b>PJM Capacity Market Reform &amp; Shifting Resource Mix</b><br><i>Stu Bresler, Senior Vice President, Operations &amp; Markets – PJM<br/>           Interconnection</i>  |   |
| 11:40am                                   | <b>Closing Remarks</b><br><i>Jim Richardson, NAEMA President – Avant Energy</i>  |   |
| 11:45am                                   | <b>Conference Announcements</b><br><i>Mike Critchley, NAEMA Executive Director and CEO</i>   |   |
| 11:50pm                                   | <b>Meeting adjourns</b>  |   |
| 12:20pm<br><i>Hotel Lobby</i>             | <b>Golf Scramble at Gaylord Springs Golf Links</b><br><i>Hole-In-One Event sponsored by Radiant Solutions</i><br><i>Lunch sponsored by Southern Power</i><br><i>Courtesy Cart sponsored by Uniper Global Commodities</i> | <br><br> |
| 12:20pm<br><i>Hotel Lobby</i>             | <b>Downtown Nashville Segway Tour</b><br><i>Sponsored by Innogy Renewables</i>   |    |
| 12:30pm<br><i>Hotel Lobby</i>             | <b>Country Music Hall of Fame Lunch &amp; Tour</b><br><i>Tour sponsored by NRGSTREAM</i><br><i>Lunch sponsored by Allete Clean Energy</i>  | <br>  |
| 12:30pm<br><i>Hotel Lobby</i>             | <b>Pub, Grub &amp; 'Shine Lunch &amp; Tour</b><br><i>Tour sponsored by TESLA Forecasting Solutions</i><br><i>Lunch sponsored by ZE PowerGroup</i>  | <br>  |
| 6:30pm<br><i>Prefunction Lobby</i>        | <b>Social Hour</b><br><i>Sponsored by Enel X</i>   |    |
| 7:30pm<br><i>Boone/Crockett</i>           | <b>Dinner</b><br><i>Sponsored by MCG Energy Solutions</i>  | <br><small>MCG ENERGY SOLUTIONS, LLC</small>   |
| 8:45pm                                    | <b>Presentation of Social Activity Awards &amp; Prize Drawings</b><br><i>Raffle proceeds will benefit St. Jude's Children's Research Hospital</i>  |   |
| 9:30pm<br><i>Armstrong Ballroom</i>       | <b>Texas Hold 'Em Tournament</b><br><i>Sponsored by EDF</i>  |    |

## THURSDAY, MAY 2

|   |   |   |
|---|---|---|
| 8:00-9:00am<br><i>Prefunction Lobby</i> | <b>Breakfast Buffet</b><br><i>Sponsored by Shell</i>  |  |
| 9:00am                                  | <b>Opening Remarks – General Session MC</b><br><i>Jim Richardson, NAEMA President – Avant Energy</i>  |   |
| 9:15am                                  | <b>Regulations &amp; Policies in a Changing Energy Market</b><br><i>Chad Singleton, Senior Research Manager &amp; Principal Analyst – Wood Mackenzie</i>  |   |
| 9:50am                                  | <b>Behavioral Economics: Understanding Our Biases</b><br><i>Mike Zaccardi, Portfolio Manager – The Energy Authority</i>   |   |
| 10:25am                                 | <b>Weather and the Energy Market – a Seasonal Update</b><br><i>Matt Rogers, President – Commodity Weather Group</i>   |   |
| 10:55am                                 | <b>Mid-Morning Break</b><br><i>Sponsored by Nodal Exchange</i>  |  |
| 11:10am                                 | <b>General Session Prize Drawings</b><br><i>Sponsored by WPPI Energy</i>  |  |
| 11:15am                                 | <b>NAEMA 2019 Annual Member Meeting</b><br><i>Jim Richardson, NAEMA Chair – Avant Energy</i><br><i>Mike Critchley, NAEMA Executive Director &amp; CEO</i> <ul style="list-style-type: none"> <li>• Election of 2019 Board of Directors (6 Directors)</li> <li>• Annual Report – State of the Organization</li> <li>• Other</li> </ul> |   |
| 11:40am                                 | <b>Closing Remarks</b><br><i>Mike Critchley, NAEMA Executive Director and CEO</i>   |   |
| 11:45am                                 | <b>Conference Adjourns (lunch on your own)</b>  |   |

## GOLF HOLE SPONSORS



## EVENT SPONSORS



Opening Session



Breakfast – Wednesday



Breakfast – Thursday



Mid-Morning Breaks



Pre-Dinner Social Hour



MCG ENERGY SOLUTIONS, LLC

Dinner



Texas Hold 'Em



innogy

Segway Tour & Lunch



Hole-in-One Challenge



Golf Lunch



Golf Courtesy Cart



Golf Transportation



Pub, Grub & 'Shine Tour



Pub, Grub & 'Shine Lunch



Hall of Fame Tour



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Special Drawing



Special Drawing

NAEMA gratefully acknowledges the contributions of time, energy and expertise of the speakers, panelists and moderators appearing at this Conference. NAEMA extends a big thank you, too, to the Conference Host and all other sponsors for their generous support.

We hope to see you at the 2019 Fall Conference – hosted by Southern Power – at the Fairmont Scottsdale Princess in Scottsdale, AZ October 8-10!